



Barts Guild

Friends of St Bartholomew's Hospital

since 1911

One Hundred and Eighth Annual Report and Accounts

2019 – 2020



The Guild welcomed Their Royal Highnesses The Duke and Duchess of Gloucester on the occasion of their visit to the newly-refurbished Princess Alice Garden on 24 September 2019



Barts Guild

Friends of St Bartholomew's Hospital since 1911

Annual Report and Accounts 2019-2020

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www.bartsguild.org.uk

The Guild wishes to express grateful thanks to TFW Printers (sales@tfwprinters.co.uk) for their help in producing this Annual Report.

Photography: Bob Cooper, Mandy Handley, Alison Knapp, Valeria Locatelli, Graeme Maynard, Jessica Shiel (Vital Arts), Hilary Tarr

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
(also known as Barts Guild)

Registered Charity No 251628

Affiliated to ATTEND – Enhancing Health and Social Care, locally

PATRON

HRH The Duke of Gloucester KG GCVO

PRESIDENT

Mrs Ann Wickham

VICE-PRESIDENTS

The Lady Mayoress

Mrs Margaret Gillett

Mrs Daphne Hamilton Fairley OBE

Mrs Pauline Hirst

Mrs Mary Kelsey-Fry

Mrs Mary McNab Jones

Lady Judy Percival

Mrs Alison Shepherd

OFFICERS OF THE GUILD

at 31 March 2020

Co-Chairs

Ms Valeria Locatelli

Mr Ian McDowell

Vice-Chairman

Mr Keith Bottomley CC

Honorary Secretary

Ms Lesley Evans

Honorary Treasurer

Mr Keith Bottomley CC

COMMITTEE OF MANAGEMENT

at 31 March 2020

Ordinary members (elected)

Mr James Ballinger
Mr Steve Bench
Mr Chris Hayes
Mr Chris Hayward CC
Dr Andrew Smith
Mr Adrian Stirrup
Mrs Hilary Tarr
Mrs Lynne Warnock

Co-opted members

Miss Lorna Glace, Grants Co-ordinator
Mr Michael Hayden
Mr Patrick Jennings (Immediate past Chairman)
Mrs Jenny Jeyarajah
Mrs Wendy Mead OBE CC
Ms Jan O'Neill
Mr Andrew Phillips
Miss Jackie Roe, Princess Alice Garden Co-ordinator
Sir Marcus Setchell KCVO
Miss Niamh Whelan

Those with other executive responsibilities or invited to attend meetings

Mrs Elizabeth Clark, Administrator
Mr Andy Haddon, Shop Manager (from January 2020)

Report of the Trustees

Reference and administrative details of the charity, its trustees and advisers for the year ended 31 March 2020

Trustees

| | | | |
|--------------------------|--------------------|--------------------|--|
| Ms Valeria Locatelli | Co-Chair | Appointed 17.10.19 | |
| Mr Ian McDowell | Co-Chair | Appointed 17.10.19 | |
| Mr Keith Bottomley CC | Vice-Chairman | Appointed 17.10.19 | |
| Ms Lesley Evans | Honorary Secretary | Appointed 17.10.19 | |
| Mr Keith Bottomley CC | Honorary Treasurer | | |
| Mr Patrick Jennings | Chairman | Retired 17.10.19 | |
| Sir Marcus Setchell KCVO | Vice-Chairman | Retired 17.10.19 | |
| Mrs Jenny Jeyarajah | Honorary Secretary | Retired 17.10.19 | |
| Mr James Ballinger | | | Mrs Wendy Mead OBE CC Retired 17.10.19 |
| Mr Steve Bench | | | Dr Andrew Smith |
| Ms Belinda Dee | Resigned 14.06.19 | | Mr Adrian Stirrup |
| Mr David Frank | Retired 17.10.19 | | Mrs Hilary Tarr |
| Mr Chris Hayes | | | Mrs Lynne Warnock |
| Mr Chris Hayward CC | Appointed 17.10.19 | | Miss Niamh Whelan Retired 17.10.19 |

Charity Registered Number: 251628

Address of principal office

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Independent Examiner

Blue Spire Limited
Cawley Priory
South Pallant
Chichester PO19 1SY

Bankers

National Westminster PLC
P O Box No159
332 High Holborn
London WC1V 7PS

Cambridge & Counties Bank
Charnwood Court
5B New Walk
Leicester LE1 6TE

CCLA Charity Accounts
Senator House
85 Queen Victoria Street
London EC4V 4ET

Structure, governance and management

Structure of the charity

Barts Guild is an Unincorporated Association charity. Its governing document is its Constitution which was revised, agreed and adopted by the Guild's Management Committee, the Guild's membership and the Charity Commission in November and December 2013. It was further amended, agreed and adopted in October 2018. In recent times the governing document has been updated in 2000, 2002, 2013 and 2018. (See also website www.bartsguild.org.uk.)

Five meetings of the Management Committee (MC) of trustees take place during the year. In addition, a number of sub-committees take the Guild's activities forward in the following areas: Grants; Finance and Accounts; Investments; Membership; Fundraising; Publications and Publicity; IT and Website; Shop and Business.

Recruitment and appointment of new trustees

The charity in general meeting shall elect the officers and the other trustees. The trustees may appoint any person who is willing to act as a trustee. The number of trustees shall not be less than three but (unless otherwise determined by a resolution of the charity in general meeting) shall not be subject to any maximum. Any member or volunteer can be nominated for potential trusteeship.

Nominees for trusteeship/members of the Management Committee are interviewed by the Chairman, sometimes with the Hon. Secretary; two referees are required in every case and nominations are agreed by the MC before being proposed for election at the AGM. In its trustees the Committee looks for areas of expertise important to the modern charity (e.g. law, finance, IT) and/or practical applications to help the Guild in its day to day work in the shop and hospital trolley services and other activities. In a similar fashion trustees can also be removed by the MC.

At the 2019 AGM Miss Valeria Locatelli and Mr Ian McDowell, who have been trustees since 2015, were elected Co-Chairs. Mr Keith Bottomley CC, who has been Hon. Treasurer since 2017, was also elected as Vice-Chairman and Ms Lesley Evans, trustee since 2016, elected as Hon. Secretary (for the forthcoming year). Elected as a new member of the MC was Mr Chris Hayward CC, currently Sheriff of the City of London and who has extensive experience in business and local government.

Risk assessment

The Management Committee has assessed the major risks to which the charity may be exposed and is satisfied that systems are in place to manage exposure to the risks. The categories of risk surveyed cover: governance; operations; finance; external environment; compliance. Some examples of risks include: the ability to sustain the needed level of volunteers and the current level of income, a fall in investment values and returns, reputational risks and unforeseen changes in the operation of the NHS.

These risks are mitigated by active management by the MC and its sub-committees, close consultation with Barts Health NHS Trust Voluntary Services, careful review of investments and monitoring of the professional investment advisers, and liaison at board and senior management level with both Barts Hospital and Barts Health NHS Trust. In addition, there is full compliance with the General Data Protection Regulation (GDPR) introduced on 25 May 2018.

Objectives and activities

The objects of the Guild are to help the Royal Hospital of St Bartholomew by providing:

- **By personal service and by provision from the Charity's funds, such amenities for the patients and staff as would not be available to them under the National Health Service;**
- **Such other charitable assistance to the Hospital, its patients, former patients, staff, students and others involved with the affairs of the Hospital as the trustees may determine.**

The main activities undertaken by the Guild to carry out these objects for the public benefit are:

- running a general and souvenir shop as an amenity for patients, staff and visitors;
- providing a trolley service for inpatients, selling newspapers, toiletries, confectionery and convenience items;
- making grants for the provision of facilities on wards for patients and staff;
- funding the purchase of clinical equipment;
- maintaining the Princess Alice Garden for the comfort and enjoyment of patients, visitors and staff.

In relation to all the Guild's activities we have paid due regard to the guidance published by the Charity Commission concerning public benefit.

Achievements and performance

The effect of Coronavirus: COVID-19.

Like all UK organisations, and so many worldwide, the onset of Covid-19 has significantly disrupted the Guild's services and work. Beginning in the last quarter of 2019-20, volunteer and Hospital patient attendances were reduced as were the Guild Shop's opening hours. Following Hospital and national guidance, the trolley service to Hospital wards was suspended. Nevertheless, during February and March 2020 when the virus was taking severe hold, the Guild Shop remained open (although online shopping had to be suspended late on), to the Hospital's gratitude and to the immense credit of those colleagues running the shop (see also below). On 27 April 2020 Guild volunteers received a message of personal encouragement from our Patron, HRH The Duke of Gloucester, in the form of a telephone call, which was widely reported. The impact of Covid-19 nationally has pointed up yet again the value of volunteering in the UK both in the NHS and other sectors.

Shop services

Apart from legacies, donations and investments, the Guild's chief recurrent income is generated by the shop and trolley service, the latter to Hospital wards. The shop's continuing advantages of a central location in the heart of the King George V block, where most of the patients and clinics are based, and the excellent commitment of our shop and trolley volunteers, have underpinned a very satisfactory stream of income and sales in recent times.

Shop income was £181,302 net of VAT (2018-19: £170,369). This was a strong performance, particularly given the disruptions caused by COVID-19 late in the financial year. (COVID-19 will have a much greater negative impact on our services' income in financial year 2020-21). The energy and commitment of the whole shop team kept the service progressing extremely well, supported too by the Shop & Business sub-committee. The contribution and resolve of the Guild's new Shop Manager Mr Andy Haddon and of those volunteers notably who were able to attend the hospital during the spread of COVID-19 are especially to be praised.

Information technology

The multifunctional website launched in May 2017 has greatly increased the Guild's online capability for new members to join, existing members to renew, for purchasing souvenirs, receiving donations and grant requests as well as providing news, notice of events and charity information.

Membership

Membership of the Guild stands at 460 members at the year-end, 182 of them being subscription members and/or volunteers. There continues to be considerable interest in, and take-up of, the offer of free Guild membership to students of Barts and The London School of Medicine and Dentistry (BLSMD). Student members number 278. In return students may help, where practicable, with Guild activities, and have greatly assisted us in recent times with much appreciated donations from their RAG Week. But the chief purpose of the association is to attract the interest of a new generation of practitioners who may continue to support the Guild long after their student days have ended. The Guild, too, offers financial support over several coming years for some educational needs of BLSMD students via the generous donation of Mrs Penny Wainwright and her family.

Corporate sponsorship

The Guild has always been grateful for offers of support from businesses especially local ones and those in the City of London, for example most recently from fund managers Saunderson House. One of the Guild's key strategic goals for the coming year is to continue to raise our profile amongst City organisations including through the recruitment of Corporate Friends.

Grants

A total of £43,294 was agreed for almost 40 grants to the Hospital during the year. This expenditure is in the broad plane of the target set by the MC for annual grants currently during an extended period when the Guild has also made significant non-recurrent investment, for present and future, in a refurbished shop, an enhanced website, and the renovation of the Princess Alice Garden.

Broadly 70% of the above grants' resource supported patients' comforts and facilities and purchase of equipment for the Hospital. The following categories show the rounded percentage breakdown of agreed money. (i) Patients' comforts (some of which also benefit staff and patients' visitors): 52%. These included, for example, funding for artwork, clothing, Christmas presents and lights, and the completion cost of the Princess Alice Garden's renovation. (ii) Hospital equipment purchase, for example gym equipment for patients: 15%. (iii) Educational programmes/courses/study occasions for staff: 3%. (iv) Conference/seminar attendance for staff: 16%. (v) Support for students/elective grants: 4%. (vi) Funding for a range of hospital events: 10%. The Guild recognises the importance of maintaining the great knowledge of Barts Hospital staff through their participation in conferences and fulfilment of study opportunities, particularly at a time of such pressure on NHS core funds.

A full list of grants agreed is contained in this Report's Notes to the Accounts.

Estimated numbers of beneficiaries served directly by the Guild

The year saw very approximately 90,000 visits/customers/sales transactions to and in the shop and the wards' trolley service, by patients, visitors and staff. The average sales value of a transaction in the shop was a little below £2 and a little above £2.50 for the trolley service.

Estimated hours worked by the Guild volunteers during the year

During the year the Guild's active volunteers of all types, front line and management/support, contributed approximately 7,100 hours of work for the charity and, therefore, the Hospital. Front line refers to the shop and ward trolley rounds, Monday-Friday, Saturday-Sunday; management/support includes officers and other trustees and management committee meetings, sub-committee meetings and consultations, membership secretary, co-ordinators for grants, website, IT, Princess Alice Garden and the administrators. This represented an increase of about 13% from 2018-19. For a number of months the Guild operated without a Shop Manager but our volunteers stepped up, as always, to contribute even more time. Increased management time was also necessary for the Princess Alice Garden project especially.

Redesign and renovation of the Princess Alice Garden

This Garden was inaugurated by the Guild in 2004 and is maintained by the Guild for the Hospital for the enjoyment and comfort of patients, staff and visitors. During 2019-20 the Guild completed successfully a major enhancement and refurbishment of the Garden working with the freely given counsel of an internationally regarded garden designer.

This undertaking was facilitated by a generous bequest received by the Guild in 2018. Apart from the immediate benefit which the enhanced Garden brings, it is also a contribution towards the celebration of Barts Hospital when it achieves its 900th anniversary in 2023. The new Garden was visited formally by TRH The Duke and Duchess of Gloucester in September 2019.

Financial review

The Financial Statements are set out in this Annual Report. The salient features of financial performance and resource are outlined in the Hon. Treasurer's Report.

The charity's income for the year was £335,046 (2018-19: £351,631). Investment income totalled £16,854 (2018-19: £15,173). The Guild's total funds are £720,338 (2018-19: £650,382). A significant legacy of just over £97,000 was received from the estate of Mr John North. The treasury responsibility and financial oversight are undertaken most capably by Mr Keith Bottomley CC as Hon. Treasurer and Mrs Hilary Tarr as Assistant Treasurer/Bookkeeper, while several other trustees also have wide financial experience.

Reserves Policy

Our policy for the financial reserves is that we should endeavour to hold sufficient to cover at least a year's expenditure on shop-related and other expenses, together with the current aim of spending about £25,000 to £35,000 per year on grants, or somewhat more if needs prevail. The outlay on the Princess Alice Garden across the last two years is regarded as an exceptional item in its extent but the new Garden will benefit the hospital for many years to come.

Therefore with reserves of £718,755 the current reserves are well in excess of this level. We are conscious that in recent years the charity's financial position has been much enhanced by the receipt of some substantial legacies and improved turnover in the relocated shop. We believe that the current financial standing of the charity will enable us to further develop and to expand our grant-giving ability to help the NHS Trust. Based on the current level of its reserves, the charity is well able to meet its projected obligations and liabilities and has no uncertainty over its continuing status as a 'going concern' as at the signing date.

Plans for future periods

The trustees examine and consult on future needs and issues, mindful of being responsive to changing patient needs and hospital developments. Over the next five-year period we aim to:

- enlarge the range of shop stock, provided that space permits and is supported by our continuing review of stock policy;
- consider how we might facilitate online pre-ordering for some categories of shop goods (including consideration – eventually – of orders from inpatients in wards, especially if there are suitable advances in technology);

- raise the level of grants (provided that the financial position allows through shop income, improved fundraising, investments and bequests: for example, investment income has contributed well to the level of grants made);
- increase membership numbers, both subscription members and active volunteers, and including aspiration to increase the number of our corporate supporters: an early initiative being further raising of the Guild's profile within the City of London through increased networking and the recruitment of Corporate Friends there;
- support further Barts Hospital in the planned celebration of its 900th anniversary in 2023.

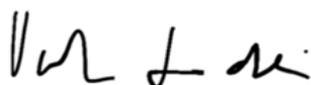
Maximising the website's capacity is important in helping with several of these initiatives.

Support

Barts Health NHS Trust continues to be greatly supportive of its oldest service-providing volunteer charity. We are also very appreciative of the support for and interest in the Guild of our Royal Patron HRH The Duke of Gloucester and his officials. We welcome and value the Patron's counsel.

The Guild always appreciates the interest of staff of commercial companies that have expressed support for us. In recent years and again during this year, the Guild is especially grateful for the financial sponsorship and support provided by Saunderson House Limited.

Approved by the trustees on 2 July 2020 and signed on their behalf



Valeria Locatelli
Co-Chair



Ian McDowell
Co-Chair

Update for 2019-2020

The Annual Report focuses on the financial year 2019-2020 but in this section we also mention some activity in the current financial year in order to bring Guild members and others as up-to-date as we can with the charity's developments. Some of this information has previously been noted in Barts Guild News, which is also available on the Publications page of the Guild website.

Trustees and Management Committee (MC) members

As had been announced last year, Chairman Patrick Jennings formally stepped down from his role at the Guild's 2019 AGM, as did Vice-Chairman Sir Marcus Setchell and Honorary Secretary Jenny Jeyarajah, although happily all of them remain involved with the Guild.

The meeting saw confirmation of the Chairmanship's being shared by Ian McDowell and Valeria Locatelli, both of whom had been longstanding supporters and trustees. Honorary Treasurer Keith Bottomley became the Guild's new Vice-Chairman and our new Honorary Secretary for the year is Lesley Evans.

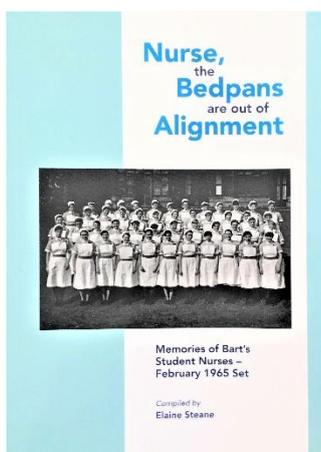
Valeria Locatelli resigned from her position as co-Chair in August 2020; a recognition of her service to the Guild is contained in the Chairman's letter later in this Report.

During 2019 we welcomed Chris Hayward as a trustee. Chris is currently Sheriff of the City of London, Chairman of the City of London Corporation's Policy and Resources Committee and Deputy Chairman of its Planning and Transportation Committee. He also has a further tie with Barts since his wife trained as a nurse at the Hospital.

Wendy Mead and Niamh Whelan both retired as trustees at the 2019 AGM but continue their valued involvement with us. We welcome our new appointee, thank our retiring members for their expertise and dedication, and congratulate our new officers during what has turned out to be the strangest of years for our charity.

Shop and trolley service

During the past year, the shop and trolley service has come to the fore yet again as a service that Hospital patients, visitors and staff can count on, not just as a source of essentials but also of home comforts, during the toughest of times. Immediately after lockdown began, the Guild Shop showed its appreciation to NHS staff by discounting all drinks by 50% and removing the minimum spend on credit and debit card purchases. This proved a huge success, enabling more than £4,000 of discounts, and was followed by a 10% discount on all food and drink for staff. During such a turbulent time, the Guild was delighted and grateful to have received a generous donation from the Worshipful Company of Grocers in support of the shop and its particular discounting initiative. Although at the time of writing the Guild is unable to operate the ward trolley because of the pandemic, it has been redeployed to help distribute donated goods to patients and staff.



The shop's product range has expanded during the year to include hand sanitizer and face masks, a sad but very necessary sign of these extraordinary times. However, rather more interesting items have also been added, for instance a new collection of memoirs from student nurses of the February 1965 intake with the wonderful title "Nurse, the Bedpans are out of Alignment". This book is also available from the Guild's online store, along with a wide range of souvenirs and practical items.

Barts sweatshirts have returned to the shelves and have been selling even in hot weather; these are also available online, as are Christmas cards for 2020 and the Guild calendar for 2021. The link is: www.bartsguild.org.uk/souvenir-store/

The hard work and dedication of our shop staff and volunteers – who have also been doing their bit by serving on the front door triage – was recognised in April with a telephone call from our Patron, His Royal Highness The Duke of Gloucester, who personally thanked them for the support they have given to Barts during the pandemic.

Amongst those to whom His Royal Highness spoke was Shop Manager Andy Haddon who joined as a permanent member of staff at the end of January and who has been instrumental in keeping the shop open. Andy was formerly a Customer Trading Manager at Sainsbury's and prior to that, Head of Customer Services for the Library Service at King's College London. Andy manages the shop with considerable skill and ensures that the interior is inviting and well-ordered. As noted earlier in this Report, the shop achieved a pleasing increase in turnover during the year to March 2020 thanks in large part to Andy and his hardworking-team.

Seen here are Shop Manager Andy and shop volunteer Jackie who are modelling the new shop uniforms: a black tabard and a black polo shirt, both bearing the Guild logo. The shop has also obtained a set of lockers in which staff can keep their personal belongings during working hours.



Grants

A full list of 2019-20 grants awarded to patients, staff and departments of the hospital is shown in the Notes to the Accounts. Below is a selection to illustrate the range of ways in which the Guild has been glad to assist:

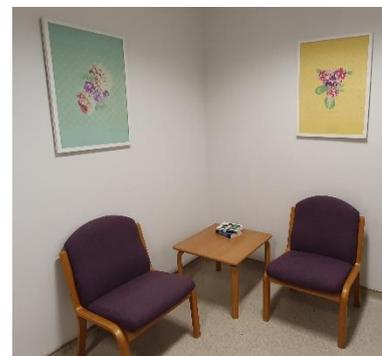
- Late last year the Guild contributed to the costs of attendance by a Team Lead Physiotherapist at the first European Respiratory Society (ERS) Respiratory Failure and Mechanical Ventilation Conference. The applicant has a role in developing new critical care teaching programmes for physiotherapists, core competencies for mechanical ventilation for physiotherapists, improved understanding of mechanical ventilation and service delivery to the critical care unit at Barts. At the time, it was not known that the topic would receive world-wide coverage in the following months as nations struggled to save the lives of critically ill patients suffering from COVID-19 and desperately needing the support of a ventilator and the expertise of well-trained staff.

- The Guild contributed to a memorial bench for the late Sister Arleen Marmita who passed away in August 2019, having chosen to spend her final days at Barts amongst former colleagues, in what would have been her 17th year of service to the Hospital. The bench sits in the square and displays a message of heartfelt appreciation. It has been much used, especially at sunny lunchtimes.



- The Guild funded the purchase of an interesting array of gym equipment for use by oncology patients to aid their rehabilitation, including netball and net, football and mini goals, weights and a wobble cushion. The physiotherapist applicant stated that, for example, many patients recovering from breast surgery have difficulty reaching upwards, and that a netball net would help them reach their arm upwards and encourage more shoulder movement. She also felt that before, during and after cancer treatment, patients would benefit from the social aspects of attending a class which includes not only exercise but competitive games.

- The Patient Advice and Liaison Service (PALS) has moved to a very accessible location in KGV building adjacent to the Guild Shop. Although more convenient for service users, the space was a stark, clinical room not welcoming or calming to visitors, many of whom seeking help from PALS do so under a great deal of stress and heightened emotion. The Guild has funded the purchase of original prints to help make it a more attractive and comforting venue for consultation and support for patients, their carers and family members. The Guild will also fund a fridge so that beverages can be offered.



Artist: Rowena Quill

- The Guild acknowledges with grateful thanks a substantial donation from Fidelity International to be spent on facilities for the Hospital. Members of Barts Senior Management Team have identified a need for refurbishment of the 3rd Floor Cardiology discharge lounge, and the Guild will add to this donation to enable the purchase of furnishings such as seating/couches, tables and pictures. A more sympathetic environment will support use of this lounge and improve patient experience.

- This anniversary kneeler was photographed during last autumn's thorough spring-clean of St Bartholomew the Less to which the Guild contributed half the cost. The Rector was most appreciative and indeed, the 'before' and 'after' photographs showed a considerable difference! The church keeps an open door and is visited by many looking for a quiet space for prayer, reflection and comfort.



Events

Smithfield Street Party



Sausage dogs are a familiar sight at all Smithfield events and their parade is a spectacle to behold. However, on one of the hottest days in August 2019, Guild members and volunteers staged a rival attraction in the form of a stall to showcase some of the Guild's latest merchandise including cufflinks, eco-mugs and historic engravings, enjoying healthy sales, and this attracted crowds of well-wishers including members of St Bartholomew the Great church, the Charterhouse and several Hospital patients.

The Street Party is an event inspired by the original Bartholomew's Fair and is aimed at London's families and their dogs. The day saw music, circus performances, beast-themed workshops, games and play.

Barts Open Day

In September 2019, Barts hosted an Open Day at which the Guild joined clinical staff and charities in the Great Hall to promote our work, recruit new volunteers and sign up subscription members.

At the Open Day, the public were invited to find out more about the Hospital's work, have their questions on health matters answered and have some fun in the process. The City of London Police showcased their dogs, horses and motorbikes in the square, a balloon sculptor entertained children, and the choir of St Paul's gave a performance in the Great Hall.

AGM Guest Speaker

Our 2019 guest speaker was David Farnsworth, Chief Grants Officer at the Bridge House Estates who gave a well-received talk on 'The History of the Bridge House Estates and the City Bridge Trust'. The Bridge House Estates is a charitable trust, originally established to maintain London Bridge. As well as maintaining the bridge and others in London, it also makes other charitable grants through the City Bridge Trust, its grant-making arm.

As usual, the event was held in the splendid surroundings of the Great Hall, and once again the Guild was delighted to welcome back the recorder ensemble 'Sonority' which played during lunch prior to the commencement of the meeting.



Lord Mayor's Show

The Guild once again made its presence felt at the Lord Mayor's Show in November, with a good crowd of volunteers and other supporters joining us for the procession. The Lord Mayor's Show dates back over 800 years and sees the Lord Mayor travel to swear allegiance to the Crown. Nowadays, the procession continues with a variety of the City's businesses, charities, livery companies, the armed forces and police. The crowds were particularly responsive to the Guild's presence, clapping and cheering for the hospital – and all this before this year's outpouring of gratitude for the NHS.



A Celebration of Christmas

The Guild's 2019 'A Celebration of Christmas' was, as ever, a highlight of our calendar. The evening demonstrated the impressive talents of members of the Barts and The London Music Society who performed a mixture of choral and instrumental music, and there were seasonal readings from Guild stalwarts, actors Ursula Mohan and Frank Barrie. Once again the audience joined in the Christmas carols with gusto. Thanks to strong ticket sales, the generous sponsorship of our friends at Saunderson House, wine and mince pies donated by Sue Evans and a raffle organised by Lynne Warnock, the concert raised an impressive £2,653 to further the Guild's work for patients, staff and visitors. Once again we thank Jan O'Neill for her organisation and oversight of the event.



Volunteers' Christmas Party



The Guild volunteers, together with members of the Management Committee, celebrated the 2019 festive season with a very enjoyable Christmas party on the top floor of the Rising Sun pub in Cloth Fair, close to the hospital. This annual event is traditionally a way for the Committee to say 'thank you' to all those who have given up their time to help the Guild during the year. Thanks go to Ian McDowell, Lesley Evans and Jenny Jeyarajah for organising a great celebration, with a free bar and buffet as a token of the Guild's appreciation.

Christmas at Barts Hospital

It goes without saying that Christmas is a time when the Guild's efforts can make a special difference to the staff and patients of Barts Hospital, and last year, as ever, our volunteers toured the wards with small presents for staff and patients. Guild volunteers and trustees wrapped 250 Christmas gifts, each containing a Barts Guild mug and a selection of tea, coffee and hot chocolate sachets to bring some cheer to patients who spent Christmas in hospital.

Pictured here are two senior members of Barts Health NHS Trust together with Guild trustees and volunteers, all spending their Christmas Day morning in the Hospital with the festive trolley round. Father Christmas was sadly absent this year!

The tree lightings outside in the square brought cheer to dark evenings; they were a gift to the Hospital from the Guild.



Guild website

The website continues to be a popular repository of information on our work, news and events, as well as being a means of joining as a volunteer, becoming a member of the Guild and buying souvenirs from our online store. Sadly, during the COVID-19 outbreak, we had to temporarily suspend sales from the online store in order to safeguard the health of our volunteers, but at the time of writing we hope to reopen in the very near future.

We also have an online presence in the form of Facebook and Twitter, both of which have been invaluable for communicating news about the Guild's response to the pandemic, given the immediacy that they offer and that our messages can be so easily spread by our social media followers.

Guild Administrators

Thasveer Brar, volunteer administrator, left us in September 2019. We are very grateful for the support and dedication she gave the charity during her time with the Guild which included helping in the Guild Shop.

Elizabeth Clark, who joined in 2019, undertakes a number of administrative tasks for the Guild in conjunction with her roles as Treasurer of the Rahere Association and Secretary of the Voluntary Board of St Bartholomew's Hospital; both are grant-giving charities linked to Barts. Lizzie's involvement with the three charities helps ensure communication and linkage between us.

Engagement with Barts and The London Students' Association (BLSA)

Throughout the last year, Barts Guild has continued its friendship with Barts and The London Students' Association (BLSA). At the end of 2019, this included an enjoyable evening shared between some members of the Management Committee and members of the BLSA board, during which updates were shared and opportunities discussed. Free membership of the Guild continues to be offered to students of Barts and The London School of Medicine and Dentistry, and there remains a healthy interest. As students graduate, they are invited to sign-up as paid members of the Guild.

Unsurprisingly, the medical school and its students have been hugely affected by the impact of COVID-19. This has arguably been felt most by the final year students whose graduation plans were scuppered, with many being registered early with the General Medical Council to help support the NHS during the pandemic. Furthermore, final year students' planned electives (a period of time allocated for the student to explore an area of interest, often gaining experience abroad) also had to be cancelled. As in previous years, Barts Guild had awarded two Barts Guild Elective Grants to support these experiences, this money having been kindly donated by the Wainwright family in memory of Dr Laurence Cartledge, former Barts Ophthalmologist. Although the electives changed from those originally planned, the money was still granted to support two students, James Stevens and Ashwin Bhandari, while they volunteered in London hospitals. An account of Dr Stevens' experience can be read on the Barts Guild website and in the May 2020 edition of *Barts Guild News*, as mentioned below.

Publications and Publicity

Calendar 2020

The Guild's Calendar is of course a fixture of each year, and the 2020 edition was a fine addition to this tradition, selling well. Titled 'Memory Lane' and compiled through the hard work and keen eyes of Ian McDowell, Jenny Jeyarajah and Andrew Phillips, the calendar featured some delightful pictures of Barts in days gone by from the Hospital's archive.

Production of the calendar for 2021 is well underway. As previously mentioned, it is hoped that the Guild's online store will open in the near future, and the calendar should be available online and also from the Guild Shop in the KGV Building of the Hospital.

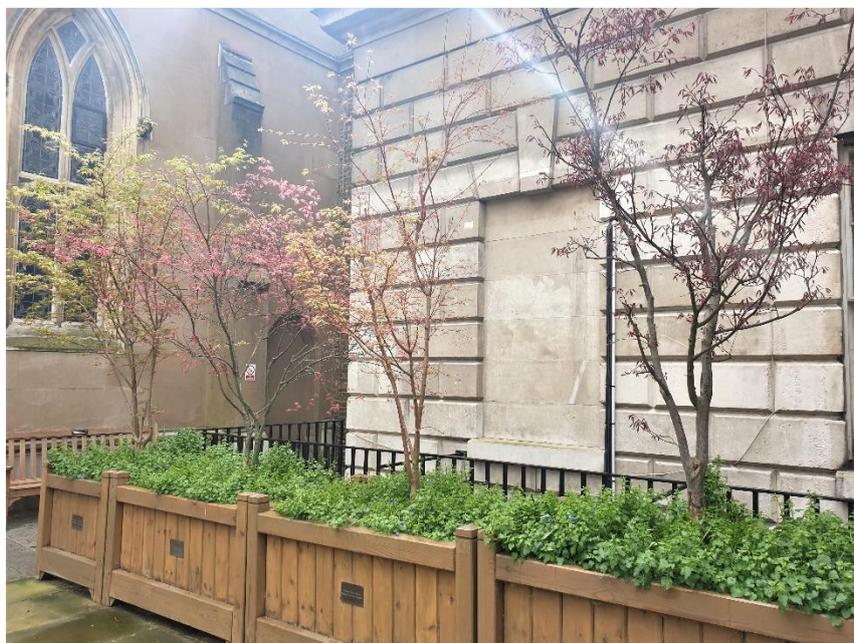
Barts Guild News

Barts Guild News – our twice-yearly publication – continues its excellent reportage and presentation under the editorship of Jan O'Neill. The most recent *BGN*, a bumper 28-page edition, focuses largely on the impact of COVID-19 and the hospital's response. For example, it includes a first-hand report from the frontline of the pandemic by Dr James Stevens, Barts Guild Elective Grant recipient, on his experiences of working in the Emergency Department of The Royal London Hospital, Barts Health NHS Trust.

You can read and download editions from the past few years on the Guild website at www.bartsguild.org.uk/publications.

Royal Visit to the Princess Alice Garden

In September 2019, Their Royal Highnesses The Duke and Duchess of Gloucester visited Barts. Before viewing the Garden Their Royal Highnesses visited the Guild Shop and Outpatients Clinic 2 where they met staff and volunteers, and His Royal Highness was given a demonstration of some cutting edge medical technology. Their Royal Highnesses were shown around the Princess Alice Garden by Lady Mary Keen who designed the refurbishment, Chairman Patrick Jennings and President Ann Wickham, who showed them the garden furniture donated in memory of Ann's late husband John, a most distinguished urologist. Following a brief visit to Maggie's Centre, TRH completed their visit by meeting volunteers and Trust staff in the Great Hall.



Morning light shining onto the young trees and *Campanula*-filled tubs in early April 2020

Management Committee discussions

Under its new leadership, the work and progress of the Guild and its sub-committees continues to be overseen by the Management Committee. The Committee meets several times a year, in normal times at the Hospital or at the Barts Charity office nearby. However in these most abnormal of times, recent meetings have taken place – as have so many others in our everyday lives – by Zoom. It remains to be seen which other of the Guild's future meetings and planned events will be disrupted by COVID-19, but wherever possible we will find a way to go ahead, even if it has to be by virtual means. In the meanwhile we look forward to the time when we can meet again in person.



New methods of communication



Unchanging beauty of *Rosa* 'Princess Alice'

And finally... This year for so many of us in our lifetimes has seen an unparalleled time worldwide of illness, anxiety, disruption and, most fearful of all, a wave of death. The generations of last century lived through two World Wars, the truly terrible pandemic of 1918-19 and the economic depression of the 1930s. We realise now some of the great turbulence that was visited upon them but we may draw, too, upon the memory of their courage. Through all those decades – and now – the Guild has stood steadfast in its duty to the Hospital and those embraced by it. We salute our volunteers, just as we do all the medical, nursing and administrative staff of the Hospital and the Trust. Barts Hospital's remarkable journey continues towards the 900th anniversary of its birth. The light that came into sight in the year 1123 shines brightly still.

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## Our Chairman's letter



Nurse (later Sister) Mazie Calcutt was the face of the 1939 Barts Appeal, launched six months before the outbreak of Total War. A poster reminded prospective donors that they might need Barts at any time. By a kind of miracle, the Hospital survived when much of the City was flattened. Crises like wars and pandemics always catch us off guard, and there is no point in pretending otherwise. This year has brought challenges we could not possibly have foreseen, and the Guild has risen to them in its usual spirited manner.



Some of our volunteers continued to staff the Guild Shop, where discounts were offered to hard-pressed NHS staff. Corporate friends assisted with the cost of this. Other Guild volunteers also 'did their bit', either by working from home, or simply by keeping themselves safe. Services at Barts Hospital were swiftly and successfully adapted to the emergency, and we were, and are, continually inspired by the leadership at all levels of the Hospital's many skilled professionals.

It was with great sadness that we learned of the death of Past Chairman Chris Hudson. Chris, who was Chairman of the Guild between 2007 and 2012, was the first man to chair what was formerly known as the 'Women's Guild'. An obituary for Professor Hudson can be found in this Annual Report.

Charities have been hard hit by the global pandemic, but the Guild's finances have remained sound. Corporate friendships have continued in good heart. Donations and offers of voluntary support have been received from Metrobank Cheapside, Fidelity, M&G Investments and the Worshipful Company of Grocers. Our door remains firmly open to City and other businesses of all sizes wishing to contribute to our work, and by extension to the work of Barts. My warmest and sincerest thanks go to all of our donors, volunteers, friends and supporters.

The restored and re-invigorated Princess Alice Garden, re-visited last year by The Duke and Duchess of Gloucester, has matured into a haven where staff and patients alike can feed their souls. The Duke was again able to 'visit' the hospital this year, catching up 'virtually' with our shop volunteers from his office at Kensington Palace. The Lady Mayoress of the City of London also kindly telephoned to our volunteers to express her support and admiration for their generous contributions.

The immediate future is not without its challenges. Income from the Guild Shop has inevitably been reduced by the pressures of adaptation to the pandemic, and we must continue to ensure that the shop not only delivers an essential service, but also pays its way, generating valuable income to be reinvested for the benefit of staff and patients. We must seize the opportunity presented by the raised profile of volunteering, community awareness, and health services in general. We need more volunteers, volunteers who will stay and become regular faces, both in the shop, and when the trolley service recommences. With the enthusiastic support of Barts Health's Volunteering Programme we know we can achieve this.

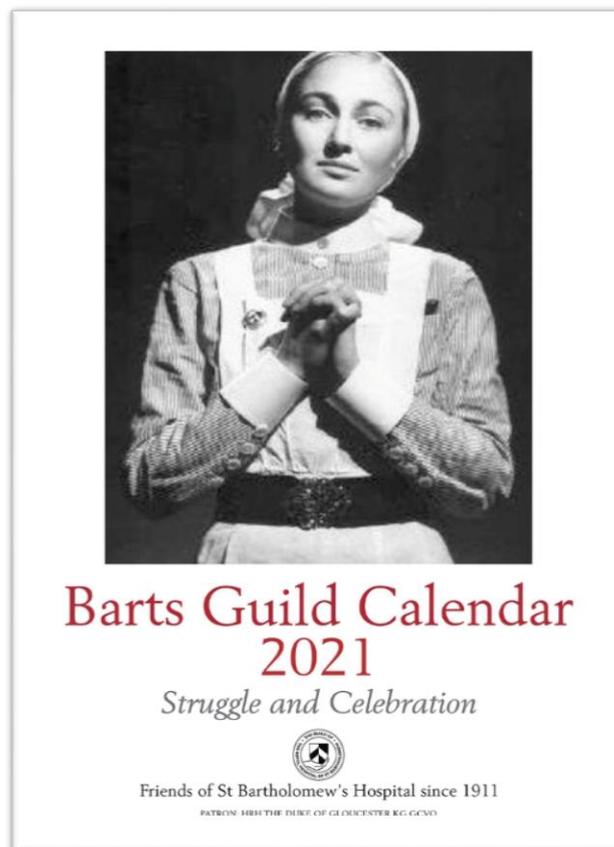
Valeria Locatelli, a valued and long-standing colleague, resigned in August as Guild Co-Chair, a role to which she was elected in 2019. The Guild is very grateful for Valeria's generous and enthusiastic contribution since she became a trustee in 2015, a member from 2011-12, and a hard working volunteer on the weekend trolley service. Valeria's interests have been particularly concerned with the shop and trolley service, grants, and liaising with corporate supporters, especially in the City, where she works as a senior corporate executive. Recently, as recorded in last May's *Barts Guild News*, Valeria has been coming into the Hospital during the pandemic as a volunteer. Happily, Valeria intends to continue to donate her time and skills to the Hospital.

The Guild requires enabling leadership, of course; but it has always been much more about the diverse but united efforts of an extraordinary cast of characters spread across East London and beyond. This model goes back to 1911, when outreach working parties were formed as far afield as the Home Counties. My hope is that the Spirit of 1911 will burn ever brighter, and that the Guild will extend its community outreach ever further in the coming year, raising its profile right across the kaleidoscope of communities who benefit from the world-beating work of Barts Hospital.

Barts Hospital itself was born out of a national tragedy. The death of King Henry the First's son and heir along with 300 other key figures (the population of London was under 20,000) in the White Ship off Barfleur on 25<sup>th</sup> November 1120 knocked the country into a tailspin. Barts' Founder, Rahere, used his rhetorical skills to put the heart back into the downcast members of the Royal Court. Henry rewarded him with a trip to Rome, where he caught a fever, prayed to St Bartholomew, and recovered. His gratitude, and the gratitude of the king, resulted in an Institution that has weathered pestilence, war, natural disaster, and heaven knows what else, always with the same unflinching spirit.

In 2023 Barts will be 900 years old. As Barts' affectionate helpmates for almost 110 of those years, we look to Rahere as our inspiration.

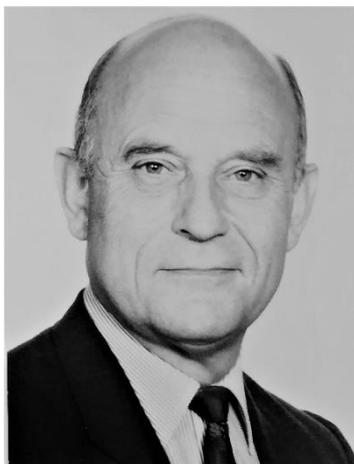
## **Ian McDowell**



**The Guild's calendar for 2021 will be available to purchase from the Guild Shop and through the Guild website**

# Obituaries

We were particularly saddened to learn of the deaths of two distinguished members of the Guild during the past twelve months.



## **Professor Chris Hudson 1930 - 2020**

Chris, Huddie, or Prof., as he was variously known by his many fans, was a Barts Obstetrician and Gynaecologist who cared passionately for Barts all his life, from the time he arrived as a clinical student in 1952.

He trained as a general surgeon as well as an obstetrician and gynaecologist, becoming a Consultant at Barts in 1968. He devised a new operation for ovarian cancer that helped to save many lives, and led to his international reputation as a gynaecological cancer surgeon. He and his team also developed new medical treatments for this disease.

A year's secondment to Nigeria opened his eyes to the need to improve healthcare in the developing countries of the world, as well as recognising the special health needs of those born in such countries but now living in the UK.

In 1978 he accepted a Professorship post at a new hospital in Sydney. Having seen that Department become well established, after eight years he returned to Barts and Homerton Hospitals where he worked until retirement.

In retirement his interest in Barts continued through the students' Rowing Club, and the Guild where he was a wise and innovative Chairman for five years. His last years were marred by severe disability borne with immense fortitude, visiting Barts in his wheelchair until a few months before his death on 8 February 2020. He leaves a widow, Caryl, and three children, Grahame, an associate professor in design management, Jayne, a physiotherapist and Neil, a Vet, recently elected an MP.

A Celebration of Life/Thanksgiving will be held in the autumn or early next year; details to follow when known.

## **Miss Rosalind Bax 1930 - 2019**

Rosalind Bax was a loyal member of and fundraiser for the Guild from 1995 until her death on 1 December 2019 at the age of 89. Her funeral took place on 6 January 2020 at the Church of St Bartholomew the Great.

On graduating from Oxford Rosalind applied to several firms of solicitors to become an articled clerk but was turned down by most, as female clerks were rarely taken on. She persisted and eventually took articles with a law firm in Crouch End, and in 1956 became the first female solicitor to join Farrer & Co in central London. Her career progressed, and after joining Coward Chance (now Clifford Chance) in 1963 she was made a salaried partner in 1971, becoming one of the first women in Britain to achieve this status in a city law firm. She remained with the firm until her retirement.



Following retirement as a solicitor in 1995, Rosalind joined the Guild and quickly became an active member, organising Guild flag days from 1997 to 2003 with Margaret Henry. She was a competent, very kind and always helpful colleague.

The Guild has also been informed of the death of the following two members:

**Mrs Cynthia Thompson** on 31 March 2020

**Mrs Marjorie Ayres** (Former Membership Secretary) on 7 April 2020

# The Guild of the Royal Hospital of St Bartholomew



## ANNUAL GENERAL MEETING 2019

### MINUTES

of The Annual General Meeting of The Guild of the Royal Hospital of St Bartholomew,  
Thursday 17 October 2019 at 2pm in The Great Hall, St Bartholomew's Hospital

#### 1. Opening of the AGM

Sir Marcus Setchell KCVO, Vice-Chairman opened the meeting and welcomed The Lady Mayoress Mrs Lindy Estlin, Shrieval Consorts Mrs Alexandra Hayward and Mrs Elisabeth Mainelli, all volunteers, trustees, members, committee members, guests and relatives to the Barts Guild Annual General Meeting 2019. He also welcomed the guest speaker, Mr David Farnsworth from City Bridge Trust. The assembled company numbered approximately fifty attendees. Apologies had been received from twelve members and friends of the Guild. Flowers were presented to the President, Mrs Ann Wickham, and to the Lady Mayoress and Shrieval Consorts by representatives of the Guild volunteers and Management Committee.

#### 2. President's welcome – Mrs Ann Wickham

Mrs Wickham, President, added her welcome to the 107<sup>th</sup> AGM of Barts Guild. She explained that this has been the year of the garden! The Guild opened its first garden in 1956: a roof garden with tubs and boxes of flowers and seats which gave much pleasure to the patients and staff. Sadly it closed in 1978. There were then plans to open a roof garden for the children's ward but fortunately, reason prevailed. In 1962 a garden was planned behind St Barts-the-Less. The area would be paved and teak seats provided for patients awaiting treatment in the physiotherapy department. An inscribed paving stone commemorating the event can still be seen, though it is very faint.

To celebrate the 100<sup>th</sup> birthday of our Patron, HRH Princess Alice, Duchess of Gloucester, on Christmas Day 2001, the Guild decided to refurbish the earlier garden. Formal approval was received from HM The Queen and the Home Office. The garden was completed in 2003 and formally opened on 29 October 2004 by HRH The Duke of Gloucester. HRH Princess Alice died several days later. The Guild felt very honoured to have this very special memorial to commemorate the 67 years of service which HRH Princess Alice had given to the Guild from 1937 to 2004. In 2006 HRH The Duke of Gloucester graciously accepted the invitation to be the Patron of the Guild.

Fifteen years later, the Princess Alice Garden began to look in need of refurbishment. HRH The Duke of Gloucester recommended Lady Mary Keen, a well-known garden designer and author, to advise the Guild, and what a transformation! Trees were pruned, and seats and planters refurbished and re-located. The paving was refurbished and a circular stone table and four benches added to the furniture. The planting of green and white flowers and shrubs enhanced the serenity of the garden and acers were planted in new wooden planters.

The garden was visited by HRH The Duke of Gloucester, our Patron, accompanied by HRH The Duchess of Gloucester, on 24 September 2019 and a plaque commemorates the event. To co-ordinate all the various elements needed to establish the garden, i.e. the tree surgeons, the paviours, the furniture restorers, the gardeners, irrigation engineers and the Hospital Trust was a remarkable achievement and has been widely appreciated. Lady Mary Keen, who designed the garden, has a daughter who has just been appointed Professor of Poetry at Oxford University. In one of her poems, Alice Oswald writes these words: *'then I might know how to balance the weight of hope against the light of patience'*. How prophetic these words were to the reconstruction of the Princess Alice Garden, and what a glorious result!

Following her address, Mrs Wickham presented a 'Thank You' card to retiring Chairman, Patrick Jennings recognising his efforts in bringing about the Princess Alice Garden refurbishment, and explained that a Princess Alice Rose would be delivered to him in the near future. Mr Jennings thanked Mrs Wickham for her address and for the card and gift. He went on to thank Sir Marcus for his welcome and for opening the Annual General Meeting on behalf of the trustees.

### **3. Chairman**

- a) The Minutes of the AGM held on 25 October 2018 were approved by the meeting as a correct record.
- b) Thanks were expressed to all those involved in the production of the Annual Report for 2018-19, which was also received by the meeting.

### **4. Annual Report and Accounts 2018-19**

The Hon Treasurer, Mr Keith Bottomley CC, presented the statutory accounts for the 12 months to March 2019 and the Balance Sheet as at 31 March 2019, as laid out in the Annual Report 2018-19. Independent examination had been carried out by Blue Spire Ltd who signed their report to confirm that they have no concerns about the Guild's accounts.

The Hon Treasurer was pleased to report that the Guild's finances continue in good health. He highlighted key points as follows: increased levels of service provided to Barts Hospital by the shop; awarding of a higher level of grants than the previous year; funding of £70,000 of investment in the Princess Alice Garden; and receipt of a significant legacy of £140,000 from the estate of Mr William Lugg. The net effect of all activity over the year had resulted in a useful surplus carried forward to 2019-20. He especially thanked the shop volunteers for their hard work and dedication which had enabled an 18% rise in sales. Membership subscriptions and fundraising had likewise shown an increase, and the Guild's investments continued to provide a steady income. A further legacy from the estate of John North is expected this year.

The Hon Treasurer expressed thanks to the Assistant Treasurer and Bookkeeper, Hilary Tarr, for managing the day to day transactions and record-keeping for the Guild's finances. He expressed pleasure in serving as Hon Treasurer and in being associated with the Guild. After a formal proposal, the meeting voted to adopt the accounts as presented.

### **5. Chairman - Election of Officers and Committee Members**

#### **5.1 Officers**

The Chairman reported the retirements of the following officers: Mr Patrick Jennings (Chairman), Sir Marcus Setchell KCVO (Vice-Chairman) and Mrs Jenny Jeyarajah (Hon Secretary). He also reported on the nominations of the Committee of Management to approve the following appointments: Miss Valeria Locatelli and Mr Ian McDowell as Co-Chair, Mr Keith Bottomley CC as Vice-Chairman for an initial term of three years, and Ms Lesley Evans as Honorary Secretary for an initial term of one year. After a formal proposal, the meeting voted to agree these resignations and appointments.

#### **5.2 Members of the Committee of Management**

On the recommendation of the Chairman and Committee of Management, the meeting approved the appointment as a Trustee of Mr Christopher Hayward CC for an initial period of three years. The Chairman reported the retirements of Mrs Wendy Mead CC (Trustee), Mr David Frank (Trustee) and Miss Niamh Whelan (Trustee), and the resignation of Ms Belinda Dee as Trustee.

The Chairman informed the meeting that although it might appear that there were a large number of changes to the Management Committee, all departing trustees apart from David Frank and Belinda Dee would be remaining on the Management Committee as Co-opted members.

### **6. Chairman's Report – Mr Patrick Jennings**

After a renewed welcome to the Lady Mayoress, Shrieval Consorts and the assembled company, the Chairman gave a summary of the main aspects of the Guild's passage through the past year, highlighting the shop and trolley service as the keystones of its activity. Both have faced the challenges of a change of shop manager and the shortage of volunteers to serve in the shop and operate the trolley round, but he gave sincere thanks to the current volunteers for their commitment and invaluable efforts. It really was a case of "so much being owed by so many to so few". He went on to thank Steve Bench and Lesley Evans for their diligence, organisation and oversight of the shop and trolley services to the Hospital.

The Guild had welcomed two new members to the Committee of Management: Mr Chris Hayward CC (newly elected trustee) to keep a watchful eye on the Guild's investments, and Mrs Elizabeth Clark who joins the administrative team alongside her work for The Rahere Association. We are grateful to both for their expertise and contribution to the Guild's work.

As well as over thirty, mostly small, grants made towards the needs of patients and staff, the refurbishment of the Princess Alice Garden has been the largest benefaction to the Hospital and has occupied a significant proportion of Guild time over the year. It was clear that the number of grant applications and grants awarded are increasing and that there was now a need to refine the Guild's grants policies and administrative methods. He went to emphasise that as previously reported, the visit on completion of the project by TRH The Duke and Duchess of Gloucester had been a memorable occasion.

The Chairman noted the forthcoming changes to the Management Committee and warmly thanked the retiring officers and trustees for their service, especially noting the support given by David Frank and thanking Jenny Jeyarajah for her memorable contribution over the past nine years. He welcomed the new Co-Chairs, Vice-Chair and Hon Secretary and wished them well as they take up their new roles.

The Guild is indebted to Barts Health NHS Trust, the Senior Management Team at Barts Hospital and the Barts Charity as well as the Guild's corporate supporters for all their help and encouragement. The Guild now looks forward to a busy and productive year ahead with the support of the Guild's unique team of trustees and volunteers.

#### **7. Forthcoming events**

Lord Mayor's Show: Saturday 9 November 2019

'A Celebration of Christmas': Tuesday 3 December 2019 in the Great Hall

AGM 2020: Thursday 29 October

#### **8. Presentation of Certificates**

In their absence, the long service of the following was noted:

**10 years as volunteers:** Mrs Sylvia Hampton, Mrs Pat Kraft

**50 years of membership:** Mrs Ellen Hamer

#### **9. Address by the Lady Mayoress, Mrs Lindy Estlin**

Mrs Estlin expressed her great pleasure in being back at Barts, continuing her long association with the Hospital, and in being part of the celebration of the commitment of the Guild to its patients and staff, commending the long hours offered freely by volunteers. From the website she had noted the scope of the Guild's involvement and thanked the charity on behalf of the City of London for its beneficence, adding her own congratulations and thanks.

After the address, the Chairman expressed his thanks to the Lady Mayoress on behalf of all present.

#### **10. Any other business – Mr Patrick Jennings**

The Chairman thanked the recorder ensemble 'Sonority' for their tuneful contribution to the afternoon, the raffle team and donations from E&Y, the souvenir stall, the photographer, the Great Hall catering team, and all members and supporters of the Guild for contributing to and attending the AGM. The meeting was declared closed at 2.35pm.

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#### **All then enjoyed a talk from our Guest Speaker – Mr David Farnsworth – Chief Grants Officer of the City Bridge Trust**

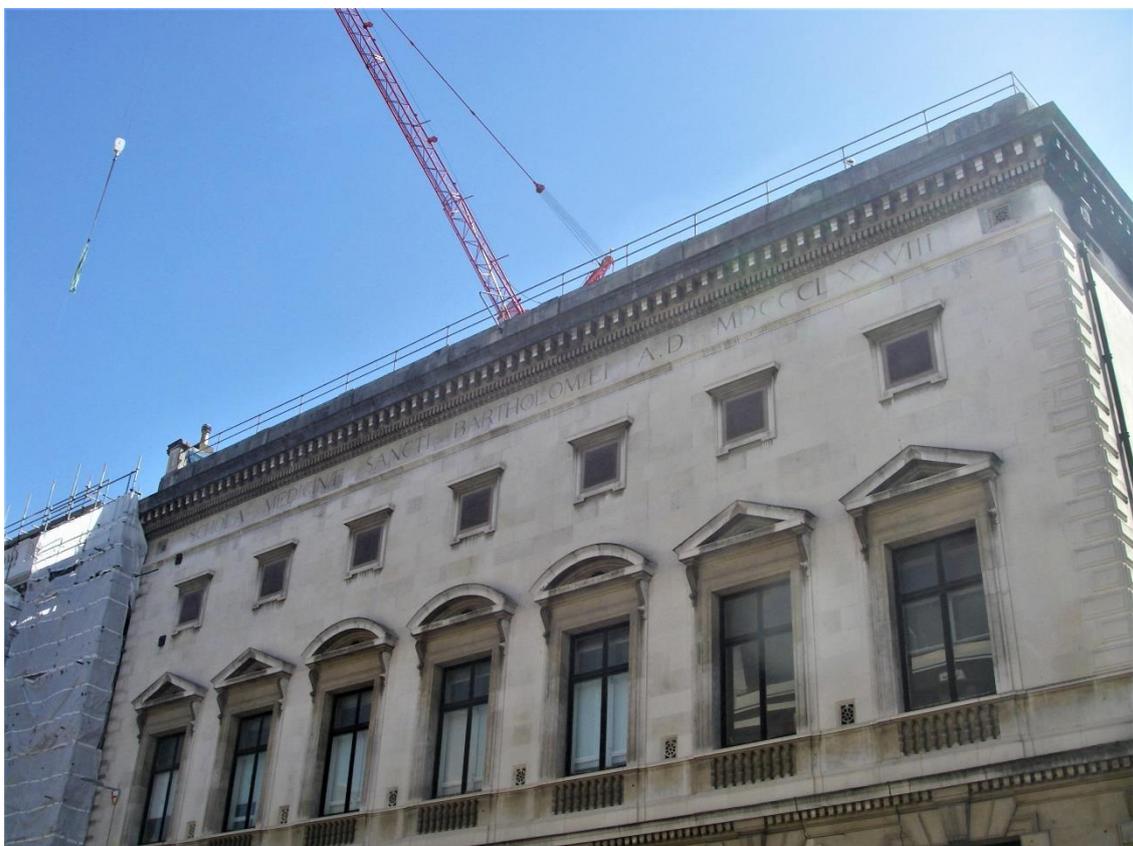
Mr Farnsworth outlined how City Bridge Trust, a philanthropic grant-giving organisation, developed from Bridge House Estates which was founded in the thirteenth century to build and maintain London Bridge and, subsequently, other bridges. The aim of the Trust is now to build bridges between London communities, with funds focused on tackling inequality and supporting struggling charities. He drew a parallel with the Guild which similarly espouses charitable intentions towards the Hospital to form a bridge between the past and present.

Mr David Frank proposed a vote of thanks for the inspiring talk, quoting 'No man is an island ..' (Donne)

Finally, Sir Marcus Setchell, on behalf of the Guild, expressed the Guild's profuse thanks to Patrick Jennings, now standing down as Chairman after three years, for his many achievements to enhance the Guild's activities, emphasising his leadership, professionalism and good humour. Mr Jennings then received a standing ovation, thanking all for their support.

The souvenir stall and the raffle were then made available to members and guests.

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Schola Medicinæ Sancti Bartholomei MDCCCLXXVIII

The Old and the New ... Members and friends who have not visited the Barts site recently may not be aware that parts fronting Giltspur Street are undergoing a lengthy transformation. The building pictured here, with inscription showing the date 1878, has housed, *inter alia*, the Medical School, Library and Pathology Museum. To its left, towards the Henry VIII Gate, evidence is visible of the redevelopment of buildings by Nuffield Health, leased to this provider by Barts Health NHS Trust, into a new private hospital. Parts which were unused by the Trust include the Pathology extension, parts of the Medical School building and all of the old Resident Staff Quarters block, all of which will thankfully remain as a medical facility.

Report of the Honorary Treasurer

Report of the Honorary Treasurer for the year ended 31 March 2020



The year-end accounts for the 12 months to 31 March 2020 have been prepared as usual and were reviewed by the Finance and Accounts Committee and approved by the Management Committee on 2 July 2020. Blue Spire have completed an Independent Examination. They show the Guild's finances continuing in good health. The COVID-19 pandemic had minimal impact on the finances of the Guild in the year to 31 March 2020. There is, of course, an impact in the current financial year.

The year reflects further increased levels of service provided to the Hospital by the shop, the award of 38 grants, completion of the investment in the Princess Alice Garden and receipt of significant legacies. Total income, excluding an unrealised loss on investments, exceeded total expenditure by £84,304 in the year. After an unrealised loss in the value of investments of £14,348, the total surplus for the year is £69,956. This includes significant legacies of £112,434.

Grants were awarded in the year totalling £43,294 including a grant of £12,994 to complete the refurbishment of the Princess Alice Garden. The Princess Alice Garden grant in 2018-19 was £60,750 bringing the total for the refurbishment to £73,744. Grants totalling £5,435 were unpaid at the year end and have therefore been cancelled and written back into reserves. The Guild's investments and cash balances have generated income of £16,854.

Shop sales at £181,302 are 7% higher than the prior year. It was not possible to conduct a stock take and valuation at 31 March due to COVID-19 restrictions. The stock figure has therefore been calculated based on a gross profit margin of 27% and is considered a reasonable approximation of the actual stock held and reasonable in the context of the accounts as a whole. After direct expenses the shop reported a small loss of £1,437.

Membership subscriptions are up 37% to £2,543 and fundraising income is lower at £4,495. Administration expenses have increased by around £7,000, reflecting the agency recruitment costs for the temporary shop manager.

The business rates of £4,059 have been fully reimbursed by Barts Health NHS Trust having been reduced from £5,943 following a successful application for business rates relief. The debtors figure of £2,519 reflects income received in March and not banked until April as well as Gift Aid of £1,906 due from HMRC on qualifying membership subscriptions and Penny Wainwright's donation. Creditors of £21,129 include shop salary, VAT and grants of £12,039 awarded but not paid at 31 March 2020.

The Guild's investments show an unrealised loss of £14,348 at the year end and have generated an income yield of 3.5% over the 12 months. £85,000 of free cash balances remain on a 12 month fixed deposit with Cambridge & Counties Bank at 1.6% gross which generated income of £1,345 during the year. The deposit is protected under the Financial Services Compensation Scheme.

Total Charity Funds at 31 March 2020 were £720,338 compared to £650,382 the previous year. All Charity Funds are unrestricted funds apart from £1,583 re Chris Davies legacy.

My huge appreciation and thanks go to Hilary Tarr, our Assistant Treasurer and Bookkeeper. Hilary does a most excellent and diligent job of keeping records of the highest standard from which I do the easy bit and produce the accounts.

Keith Bottomley CC
Honorary Treasurer

Independent Examiner's Report to the Trustees of The Guild of the Royal Hospital of St Bartholomew

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2020.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the Act. I confirm that I am qualified to undertake the examination because I am a member of The Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Geoffrey Frost BSc(Hons) FCA
Blue Spire Limited
Cawley Priory
South Pallant
Chichester
West Sussex
PO19 1SY

Date 21 July 2020

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2020**

All funds Year Ended 31 March 2020

Statement of Financial Activities

| | | Unrestricted Funds | 2019-20 Restricted Funds | Total | 2018-19 Total Funds |
|---|-------|-----------------------|--------------------------------|-----------------|---------------------------|
| | Notes | £ | £ | £ | £ |
| Income and Endowments from: | | | | | |
| Donations and Legacies | 2 | 125,792 | - | 125,792 | 150,940 |
| Charitable activities | 3 | 181,302 | - | 181,302 | 170,369 |
| Other trading activities | 4 | 11,098 | - | 11,098 | 15,149 |
| Investments | 5 | 16,854 | - | 16,854 | 15,173 |
| Total income | | 335,046 | - | 335,046 | 351,631 |
| Expenditure on: | | | | | |
| Raising funds | 6 | 5,066 | - | 5,066 | 5,324 |
| Charitable activities | 7 | 245,676 | - | 245,676 | 279,097 |
| Total expenditure | | 250,742 | - | 250,742 | 284,421 |
| Income excluding investments | | 84,304 | - | 84,304 | 67,210 |
| Net (loss)/gains on investments (unrealised) | 11 | (14,348) | - | (14,348) | 33,338 |
| Net income/(expenditure) | | 69,956 | - | 69,956 | 100,548 |
| Transfers between funds | 16 | - | - | - | - |
| Net movement in funds | | 69,956 | - | 69,956 | 100,548 |
| Reconciliation of funds: | | | | | |
| Total funds brought forward | 16 | 648,799 | 1,583 | 650,382 | 549,834 |
| Total funds carried forward | 16 | 718,755 | 1,583 | 720,338 | 650,382 |

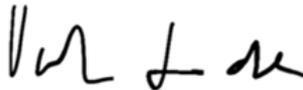
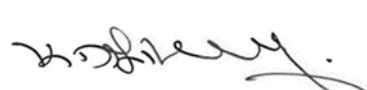
**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2020**

Balance Sheet as at 31 March 2020

| | Notes | 2019-20 £ | 2018-19 £ |
|---|-------|----------------|----------------|
| Fixed assets | | | |
| Investments | 11 | 441,063 | 455,411 |
| <i>Total fixed assets</i> | | 441,063 | 455,411 |
| Current assets | | | |
| Stocks | 12 | 13,736 | 18,714 |
| Debtors | 13 | 2,519 | 4,580 |
| Cash at bank and in hand | 14 | 284,149 | 217,084 |
| <i>Total current assets</i> | | 300,404 | 240,378 |
| Liabilities | | | |
| Creditors: amounts falling due within one year | 15 | 21,129 | 45,407 |
| <i>Net Current Assets</i> | | 279,275 | 194,971 |
| Total Net Assets | | 720,338 | 650,382 |
| The Funds of the Guild of the Royal Hospital of St Bartholomew | | | |
| Restricted income funds | 16 | 1,583 | 1,583 |
| Unrestricted funds | 16 | 718,755 | 648,799 |
| Total charity funds | | 720,338 | 650,382 |

These financial statements have been prepared in accordance with the Financial Reporting Standard 102 SORP.

Approved by the trustees on 2 July 2020 and signed on their behalf

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| Valeria Locatelli Trustee | Ian McDowell Trustee | Keith Bottomley CC Trustee |

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2020

Notes to the Accounts

1. Accounting policies

General information, scope and basis of the financial statements

The Guild of the Royal Hospital of St Bartholomew is an unincorporated charity registered in England and Wales under a constitution with the charity number 251628. The address of the principal office is given in the charity reference and administrative details page and the nature of the charity's operations and principal activities are provided in the Report of the Trustees.

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2019.

The financial statements are prepared on a going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements are presented in sterling which is the functional currency of the charity and rounded to the nearest pound.

The charity does not include a cash flow statement on the grounds that it is applying FRS 102 Section 1A.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained, then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion, legacies will be notified to the charity; however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Interest income is recognised using the effective interest method and is recognised as the charity's right to receive payment is established.

Resources expended

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably. It is categorised under expenditure on charitable activities and includes grants to organisations and the cost of administering the activity of the charity.

Grants payable to third parties are within the charitable objectives. Where unconditional grants are offered, this is accrued as soon as the recipient is notified of the grant, as this gives rise to a reasonable expectation that the recipient will receive the grant. Where grants are conditional relating to performance, then the grant is only accrued when any unfulfilled conditions are outside of the control of the charity.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity. Support costs are allocated to expenditure on charitable activities on the basis that this is the sole activity of the charity.

Governance costs are those incurred in the governance of the charity and primarily associated with the constitution and statutory requirements.

Employee benefits

When employees have rendered service to the charity, short-term employee benefits to which the employees are entitled are recognised at the undiscounted amount expected to be paid in exchange for that service.

VAT

The charity is registered for VAT and prepares returns currently under the Flat Rate Scheme for small businesses. On this basis costs are recorded inclusive of VAT within the SoFA, and income is reduced by the VAT payable at a rate of 4% within the SoFA.

Investments

Investments are recognised initially at fair value which is normally the transaction price excluding transaction costs. Subsequently they are measured at fair value with changes recognised in 'Net gains/ (losses) on investments' in the SoFA if the shares are publicly traded or their fair value can otherwise be measured reliably. Other investments are measured at cost less impairment.

Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost includes all costs of purchase, costs of conversion and other costs incurred in bringing stock to its present location and condition. Provision is made for damaged, obsolete and slow-moving stock where appropriate.

Debtors receivable and creditors payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Taxation

The charity is considered to pass the tests set out in sections 521 to 536 Income Tax Act 2007 (ITA 2007); as such no income tax is payable on the charity's activities.

Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or raised by the charity for particular purposes. The cost of raising and administering such

funds is charged against the specific fund. The aim and use of each restricted fund are set out in the notes to the financial statements.

Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

The trustees conclude that the impact of COVID-19 can be mitigated due to the reserves which can be utilised to support the charity during a period of reduced income.

2. Donations and legacies

| | Unrestricted Funds | Restricted Funds | 2020 Total Funds |
|------------------|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| Donations | 10,726 | - | 10,726 |
| Grants | 500 | - | 500 |
| Legacies | 112,434 | - | 112,434 |
| Gift Aid | 2,132 | - | 2,132 |
| | 125,792 | - | 125,792 |
| | Unrestricted Funds | Restricted Funds | 2019 Total Funds |
| | £ | £ | £ |
| <i>Donations</i> | <i>8,639</i> | <i>-</i> | <i>8,639</i> |
| <i>Legacies</i> | <i>140,500</i> | <i>-</i> | <i>140,500</i> |
| <i>Gift Aid</i> | <i>1,801</i> | <i>-</i> | <i>1,801</i> |
| | 150,940 | - | 150,940 |

3. Charitable activities

| | Unrestricted Funds | Restricted Funds | 2020 Total Funds |
|------------------------------------|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| Guild Shop sales net of VAT | 181,302 | - | 181,302 |
| | 181,302 | - | 181,302 |
| | Unrestricted Funds | Restricted Funds | 2019 Total Funds |
| | £ | £ | £ |
| <i>Guild Shop sales net of VAT</i> | <i>170,369</i> | <i>-</i> | <i>170,369</i> |
| | 170,369 | - | 170,369 |

4. Other trading activities

| | Unrestricted Funds | Restricted Funds | 2020 Total Funds |
|---|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| Business rate refund Barts NHS Trust | 4,059 | - | 4,059 |
| Christmas concert | 3,904 | - | 3,904 |
| Membership subscriptions (excluding Gift Aid) | 2,543 | - | 2,543 |
| Fundraising | 592 | - | 592 |
| | 11,098 | - | 11,098 |

4. Other trading activities (continued)

| | Unrestricted Funds | Restricted Funds | 2019 Total Funds |
|--|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| <i>Business rate refund Barts NHS Trust</i> | 5,943 | - | 5,943 |
| <i>Christmas concert</i> | 3,317 | - | 3,317 |
| <i>Membership subscriptions (excluding Gift Aid)</i> | 1,860 | - | 1,860 |
| <i>Fundraising</i> | 4,029 | - | 4,029 |
| | 15,149 | - | 15,149 |

5. Investment income

| | Unrestricted Funds | Restricted Funds | 2020 Total Funds |
|-------------------------|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| Income from investments | 15,273 | - | 15,273 |
| Bank interest | 1,581 | - | 1,581 |
| | 16,854 | - | 16,854 |

| | Unrestricted Funds | Restricted Funds | 2019 Total Funds |
|--------------------------------|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| <i>Income from investments</i> | 14,973 | - | 14,973 |
| <i>Bank interest</i> | 200 | - | 200 |
| | 15,173 | - | 15,173 |

6. Expenditure on raising funds

| | Unrestricted Funds | Restricted Funds | 2020 Total Funds |
|---------------------------|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| Cost of calendars* | 2,525 | - | 2,525 |
| Cost of Christmas concert | 1,298 | - | 1,298 |
| Newsletter | 1,243 | - | 1,243 |
| | 5,066 | - | 5,066 |

| | Unrestricted Funds | Restricted Funds | 2019 Total Funds |
|----------------------------------|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| <i>Cost of calendars*</i> | 2,598 | - | 2,598 |
| <i>Cost of Christmas concert</i> | 1,679 | - | 1,679 |
| <i>Newsletter</i> | 1,047 | - | 1,047 |
| | 5,324 | - | 5,324 |

* Approximately two-thirds of the calendars formed a free gift to the Hospital.

7. Expenditure on charitable activities

| | Unrestricted Funds £ | Restricted Funds £ | 2020 Total Funds £ |
|---|----------------------------|--------------------------|--------------------------|
| Cost of goods sold | 132,362 | - | 132,362 |
| Shop-related expenses: | | | |
| Salary | 38,378 | - | 38,378 |
| Volunteer travel expenses | 2,228 | - | 2,228 |
| Other shop expenses | 8,051 | - | 8,051 |
| Shop business rates | 4,059 | - | 4,059 |
| Shop telephone costs | 466 | - | 466 |
| Recruitment costs | 6,882 | - | 6,882 |
| Other expenses: | | | |
| Consultancy fees | 598 | - | 598 |
| AGM costs | 1,035 | - | 1,035 |
| Professional fees | - | - | - |
| Independent Examiner: annual examination | 810 | - | 810 |
| Independent Examiner: other services | 216 | - | 216 |
| IT support costs | - | - | - |
| Printing, postage, stationery | 805 | - | 805 |
| Insurance | 648 | - | 648 |
| Subscriptions | 538 | - | 538 |
| Helpers' parties | 987 | - | 987 |
| Website upgrade costs | 5,260 | - | 5,260 |
| Miscellaneous expenses | 336 | - | 336 |
| Princess Alice Garden maintenance | 4,159 | - | 4,159 |
| Total expenses | 207,818 | - | 207,818 |
| Grants paid to St Bartholomew's Hospital | | | |
| Nurses' Day provision of ice creams for staff | 555 | - | 555 |
| Artwork for Quiet Rooms 3A and 6A | 5,000 | - | 5,000 |
| Attendance at European Cystic Fibrosis Conference | 694 | - | 694 |
| Clothing for Radiography patients post-treatment | 224 | - | 224 |
| Information pack wallets for newly-diagnosed patients | 259 | - | 259 |
| Attendance at European Society of Cardiology Congress | 516 | - | 516 |
| Attendance: UCL Critical Care Update for Physiotherapists | 195 | - | 195 |
| Royal Marsden Haemato-Oncology Study Day | 120 | - | 120 |
| Attendance at British Thoracic Soc. Winter Mtg (2 places) | 282 | - | 282 |
| Premises hire/catering for Two Touch 10yr celebration | 1,000 | - | 1,000 |
| Gym equipment for Oncology patients | 180 | - | 180 |
| Contribution to spring clean of St Bartholomew-the-Less | 260 | - | 260 |
| Respiration through life health and disease module | 425 | - | 425 |
| UKONS poster presentation at Annual Conference | 312 | - | 312 |
| Applied Respiratory Physiology for Physios course (2 pl) | 290 | - | 290 |
| Weekly multi-disciplinary Echo breakfast meetings | 315 | - | 315 |
| Purchasing mugs and packing Christmas gifts for patients | 1,232 | - | 1,232 |
| Purchase of drinks sachets & labels for Christmas gifts | 503 | - | 503 |
| Euro Respiratory Soc. Conf. for Mechanical Ventilation | 399 | - | 399 |
| Wellbeing and Engagement staff lunch event | 197 | - | 197 |
| Funding Christmas lights in Barts Square | 2,568 | - | 2,568 |
| Barts Guild Elective grant (2 recipients) | 1,500 | - | 1,500 |
| Acute Cancer Care module, Royal Marsden Hospital | 500 | - | 500 |
| Refreshment contribution for 'Shape your Story' event | 1,000 | - | 1,000 |
| Contribution to memorial bench for late Sister Marmita | 385 | - | 385 |
| Attendance at Symposium Mammographicum (2 places) | 1,153 | - | 1,153 |
| Attendance at Soc. for Cardiothoracic Surgery Annual Mtg | 310 | - | 310 |

7. Expenditure on charitable activities (continued)

| | Unrestricted Funds £ | Restricted Funds £ | 2020 Total Funds £ |
|---|----------------------------|--------------------------|--------------------------|
| Christmas gifts for volunteers at Christmas concert | 30 | - | 30 |
| Refurbishment of Princess Alice Garden for St Barts Hosp. | 12,994 | - | 12,994 |
| Newspapers/magazines for Cardiology discharge lounge | 261 | - | 261 |
| Two ice-making machines for ACCU, floors 1 and 6 | 5,729 | - | 5,729 |
| Art Therapy clinical trial | 285 | - | 285 |
| Conference on 3D Echocardiography, Milan | 2,100 | - | 2,100 |
| Artwork for PALS office | 500 | - | 500 |
| Fridge for PALS office | 90 | - | 90 |
| Attendance at Home Mechanical Ventilation UK Meeting | 50 | - | 50 |
| Refreshments for Barts Leaders' event | 450 | - | 450 |
| Attendance at EuroELSO Conference | 430 | - | 430 |
| Unpaid grants 2019-20 | (5,435) | - | (5,435) |
| Total grants | 37,858 | - | 37,858 |
| | 245,676 | - | 245,676 |

| | Unrestricted Funds £ | Restricted Funds £ | 2019 Total Funds £ |
|--|----------------------------|--------------------------|--------------------------|
| <i>Cost of goods sold</i> | 119,216 | - | 119,216 |
| <i>Shop-related expenses:</i> | | | |
| <i>Salary</i> | 33,043 | - | 33,043 |
| <i>Volunteer travel expenses</i> | 2,536 | - | 2,536 |
| <i>Other shop expenses</i> | 7,325 | - | 7,325 |
| <i>Shop business rates</i> | 5,941 | - | 5,941 |
| <i>Shop telephone costs</i> | 424 | - | 424 |
| <i>Recruitment advertising</i> | 838 | - | 838 |
| <i>Other expenses:</i> | | | |
| <i>Consultancy fees</i> | 423 | - | 423 |
| <i>Administrator expenses</i> | 173 | - | 173 |
| <i>AGM costs</i> | 1,551 | - | 1,551 |
| <i>Professional fees</i> | 7,234 | - | 7,234 |
| <i>Independent Examiner</i> | 780 | - | 780 |
| <i>IT support costs</i> | - | - | - |
| <i>Printing, postage, stationery</i> | 963 | - | 963 |
| <i>Insurance</i> | 520 | - | 520 |
| <i>Subscriptions</i> | 415 | - | 415 |
| <i>Helpers' parties</i> | 1,243 | - | 1,243 |
| <i>Website upgrade costs</i> | 1,170 | - | 1,170 |
| <i>Miscellaneous expenses</i> | 805 | - | 805 |
| <i>Princess Alice Garden maintenance</i> | 308 | - | 308 |
| Total expenses | 184,908 | - | 184,908 |

Grants paid to St Bartholomew's Hospital

| | | | |
|--|-------|---|-------|
| <i>Contribution to family holiday</i> | 500 | - | 500 |
| <i>Attendance at EuroELSO congress</i> | 342 | - | 342 |
| <i>Furniture for relatives' room, 6th floor</i> | 3,338 | - | 3,338 |
| <i>Attendance at British Thoracic Society Summer Meeting</i> | 451 | - | 451 |
| <i>European Cancer Rehab & Survivorship Symposium</i> | 682 | - | 682 |
| <i>Hire of ice cream van for NHS celebration</i> | 1,500 | - | 1,500 |
| <i>British Neuro-Oncology Society Meeting (2 places)</i> | 288 | - | 288 |

7. Expenditure on charitable activities (continued)

| | Unrestricted Funds | Restricted Funds | 2019 Total Funds |
|---|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| <i>Family support necessitated by patient's illness</i> | 500 | - | 500 |
| <i>British Assoc. of Critical Care Nurses' Conference (2pl)</i> | 1,115 | - | 1,115 |
| <i>ARTP Basic Sleep Course</i> | 240 | - | 240 |
| <i>Course fees: PRINCE2® Foundation Project Management</i> | 635 | - | 635 |
| <i>ICS State of the Art Intensive Care Conference (2 places)</i> | 500 | - | 500 |
| <i>Purchase of Echocardiogram, Ward 6A</i> | 5,922 | - | 5,922 |
| <i>Cartledge Memorial Bursary</i> | 1,500 | - | 1,500 |
| <i>British Society of Echocardiography annual conference</i> | 600 | - | 600 |
| <i>Refreshments "Good to Outstanding" safety event</i> | 285 | - | 285 |
| <i>Advanced Non-Invasive Ventilation Study Day</i> | 70 | - | 70 |
| <i>9th Annual Mechanical Circulatory Support Conference</i> | 141 | - | 141 |
| <i>MSc module, Cardiorespiratory Physiotherapy Skills</i> | 950 | - | 950 |
| <i>Purchasing drinks sachets for Christmas gifts for patients</i> | 425 | - | 425 |
| <i>Purchasing mugs and packing Christmas gifts for patients</i> | 1,379 | - | 1,379 |
| <i>Information pack wallets for newly diagnosed patients</i> | 216 | - | 216 |
| <i>Advanced echocardiography online course</i> | 425 | - | 425 |
| <i>Christmas tree for Atrium, Barts Hospital</i> | 2,520 | - | 2,520 |
| <i>Barts Guild Elective Grant (2 recipients)</i> | 1,500 | - | 1,500 |
| <i>Materials for Barts Health Female Pioneers Symposium</i> | 278 | - | 278 |
| <i>Society for Cardio-Thoracic Surgery's Annual Meeting</i> | 235 | - | 235 |
| <i>2-year Elizabeth Garrett Anderson Leadership Programme</i> | 3,000 | - | 3,000 |
| <i>Noise-reducing equipment</i> | 3,331 | - | 3,331 |
| <i>ECG 12-week course at King's College London</i> | 600 | - | 600 |
| <i>Support for cancer patient's travel costs</i> | 500 | - | 500 |
| <i>Refreshments for 2 'Good to Outstanding' events</i> | 1,400 | - | 1,400 |
| <i>Costs' support for Cardiac Science elective, Sri Lanka</i> | 500 | - | 500 |
| <i>Princess Alice Garden refurbishment</i> | 60,750 | - | 60,750 |
| <i>Unpaid grant 2018-19</i> | (2,429) | - | (2,429) |
| Total grants | 94,189 | - | 94,189 |
| | 279,097 | - | 279,097 |

8. Independent examiner's fees

| | Unrestricted Funds | Restricted Funds | 2020 Total Funds |
|---|-------------------------------|-----------------------------|-----------------------------|
| | £ | £ | £ |
| Examiner's fees – annual examination | 810 | - | 810 |
| Examiner's fees – other services | 216 | - | 216 |
| | 1,026 | - | 1,026 |
| | 780 | - | 780 |
| <i>Examiner's fees – annual examination</i> | 780 | - | 780 |
| <i>Examiner's fees – other services</i> | - | - | - |
| | 780 | - | 780 |

9. Wages and salary cost

| | 2020 | 2019 |
|---|--------------------|--------------------|
| | Total funds | Total funds |
| | £ | £ |
| Gross wages | 36,808 | 26,831 |
| Employer's national insurance costs | 910 | 2,313 |
| Employer's pension contributions | 660 | 3,899 |
| | 38,378 | 33,043 |
| | 2020 | 2019 |
| Staff numbers: | | |
| Average head count | 1 | 1 |
| Analysed by function: | | |
| Raising funds | 1 | 1 |
| | 1 | 1 |
| Calculated on a full-time equivalent basis, analysed by function: | | |
| Raising funds | 1 | 1 |
| | 1 | 1 |

The Shop Manager was employed for 6 months of the year by Barts NHS Trust which invoices Barts Guild for associated wages and salary costs. For the remaining 6 months, agency staffing was in place where no NI or pension costs are paid separately.

There were no employees with emoluments (excluding employer pension costs) above £60,000 in this or the preceding year.

10. Related party transactions

No remuneration was paid to trustees during this or the preceding year.

During the year under review no trustee had travel expenses reimbursed.

There were no other transactions with related parties that require disclosure in the financial statements.

11. Investments

| | 2020 | 2019 |
|---|----------------|----------------|
| | £ | £ |
| Investments at market value – brought forward | 455,411 | 422,073 |
| Additions | - | - |
| Change in market value | (14,348) | 33,338 |
| Investments at current market value | 441,063 | 455,411 |

The charity's investments are held in COIF Charity Investment units.

12. Stock

| | 2020 | 2019 |
|------------|---------------|---------------|
| | £ | £ |
| Shop stock | 13,736 | 18,714 |

13. Debtors

| | 2020 | 2019 |
|----------------|--------------|--------------|
| | £ | £ |
| Accrued income | 2,519 | 4,580 |

14. Cash at bank and in hand

| | 2020 | 2019 |
|---|----------------|----------------|
| | £ | £ |
| National Westminster account | 198,969 | 131,904 |
| Cambridge & Counties Bank fixed deposit | 85,000 | 85,000 |
| Shop cash float | 180 | 180 |
| | 284,149 | 217,084 |

15. Current liabilities

| | 2020 | 2019 |
|------------------------------|---------------|---------------|
| | £ | £ |
| Shop creditors | 6,239 | 9,631 |
| Grants payable | 12,039 | 33,304 |
| Other creditors and accruals | 2,851 | 2,472 |
| | 21,129 | 45,407 |

16. Analysis of net movement in funds

| | Total funds brought forward £ | Total incoming resources £ | Total resources expended £ | Transfers between funds £ | Total funds carried forward £ |
|--|--|-------------------------------------|-------------------------------------|------------------------------------|--|
| Restricted funds | | | | | |
| Chris Davies legacy | 1,583 | - | - | - | 1,583 |
| | 1,583 | - | - | - | 1,583 |
| Unrestricted funds | | | | | |
| General fund | 648,799 | 335,046 | (250,742) | - | 733,103 |
| Net gains on investments (unrealised) | - | (14,348) | - | - | (14,348) |
| Total unrestricted funds | 648,799 | 320,698 | (250,742) | - | 718,755 |
| Total funds | 650,382 | 320,698 | (250,742) | - | 720,338 |

17. Analysis of net assets between funds

| | Unrestricted Funds £ | Restricted Funds £ | 2020 Total Funds £ | 2019 Total Funds £ |
|---------------------|----------------------------|--------------------------|-----------------------------|-----------------------------|
| Investments | 441,063 | - | 441,063 | 455,411 |
| Current assets | 298,821 | 1,583 | 300,404 | 240,378 |
| Current liabilities | (21,129) | - | (21,129) | (45,407) |
| | 718,755 | 1,583 | 720,338 | 650,382 |

18. Defined contribution pension schemes

The charity makes contributions to a pension scheme on behalf of its shop manager who is normally employed by Barts Health NHS Trust. The total payable for the year under review was £660 (2019: £3,899). There were no amounts outstanding at the end of the current period or comparative financial year.

19. Financial Instruments

The carrying amounts of the charity's financial instruments are as follows:

| | 2020 | 2019 |
|--|--------------------|--------------------|
| | Total Funds | Total Funds |
| | £ | £ |
| <i>Financial assets</i> | | |
| Measured at fair value through net income/(expenditure): | | |
| Fixed asset investments | 441,063 | 455,411 |
| | 441,063 | 455,411 |

The income, expense, net gains and net losses attributable to the charity's financial instruments are summarised as follows:

| | 2020 | 2019 |
|---|--------------------|--------------------|
| | Total Funds | Total Funds |
| | £ | £ |
| <i>Income and expense</i> | | |
| Financial assets measured at fair value through net income/(expenditure): | | |
| Investment income | 16,618 | 14,973 |
| <i>Net gains and losses (including changes in fair value)</i> | | |
| Financial assets measured at fair value through net income/(expenditure) | | |
| Unrealised gains/(losses) on investments | (14,348) | 33,338 |

Fixed asset investments are held at fair value with valuations obtained using last traded or closing bid market prices available.

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## Guild Members and Volunteers 2020

Miss Shahrulch Aamir  
Miss Sadir Abdel Fattah  
Dr J. David Abell  
Mr Tamam Abid  
Mr Ali Abo-Ragheef  
Mr Joseph Adebayo  
Ms Mary Adebowale  
Miss Atena Ahmed  
Mrs Judith Allen  
Mrs Caroline Allington  
Mr Jeshua Amalesh

Mrs Gillian Anderson  
Mrs Marilyn Anderson  
Mr Danny Angell-Payne  
Miss Megan Annetts  
Mr Issmaeel Ansari  
Mr Edward Appiah-Kubi  
Miss Mary Armstrong  
Ms Christine Ashby  
Mr & Mrs J R Aspinall  
Dr William Atkins  
Mr Alexander Badenoch

Miss Aneesa Baig  
Miss Sheelagh Bailey  
Mr Rodger Ball  
Mr James Ballinger  
Miss Elun Bamac  
Mr Rayyan Barakat  
Miss Anna Barnfield  
Miss Margaret Bates  
Mr Numan Baydemir  
Mr Stephen Bench  
Mr Brandon Beng

Mrs Amanda Benton  
 Miss Zoe Berger  
 Mr Leslie Berry  
 Dr David Besser  
 Mrs Valerie Besser  
 Dr David Best  
 Mr Prabhakar Bhamidipati  
 Miss Mahima Bhatt  
 Mrs Louise Biggs  
 Miss Carola Maria Bigogno  
 Mrs Sue Boswell  
 Mr Keith Bottomley CC  
 Mr Gwynfor Bowen  
 Mr Derek Boyce  
 Dr Jeremy Bradley  
 Mrs Gillian Braithwaite  
 Mr Zachary Bridgen  
 Ms Julia Briscoe  
 Miss Ella Brown  
 Mr Cameron Bruce  
 Mr David Bull  
 Mr Gabriel Burchell  
 Dr Andrew Burnett  
 Ms Lesley Burnett  
 Mrs Rita Buttigieg  
 Ms Jane Carey-Harris  
 Mr Lawrence Carter  
 Miss Zoë Carter Tai  
 Mr Clyde Castelino  
 Miss Suheyla Celik  
 Mrs Jill Cevro  
 Miss Jessica Challenger  
 Lady Aileen Chalstrey  
 Miss Capucine Chapelier de Hesdin  
 Mr Jonathan Charnock  
 Miss Sungha Cho  
 Mrs Elizabeth Clark  
 Mrs Jan Clark  
 Mrs Elizabeth Cleaver  
 Mrs Cynthia Cobley  
 Mr Patrick Coldstream  
 Ms Judy Cook  
 Mr Bob Cooper  
 Ms Helen Cooper  
 Miss Madeleine Corkery  
 Miss Costanza Coronelli  
 Mr Martin Cowen  
 Ms Olivia Cox  
 Ms Madeleine Craggs  
 Mr Jasper Craib  
 Ms Bridget Katherine Cullinan  
 Ms Penelope Culverhouse  
 Mr Conor Czech  
 Miss Elisa Dalle Piagge  
 Mr Stephen Dar  
 Ms Maxine Davies  
 Mrs Kate Dawson

Ms Sveva de Luca  
 Ms Belinda Dee  
 Ms Indu Dev  
 Miss Tanvi Dhir  
 Mr David Discalicau  
 Miss Salsabil Djelloul  
 Mrs Val Doran  
 Ms Felecia D'Souza  
 Mr Aaroh Dubey  
 Mr Akash Dusoye  
 Mr James Eaton  
 Ms Saskia Eddy  
 Mrs Jenny Edmonds  
 Mr Omar Elhalwagy  
 Ms Esmee Engels  
 Mrs Angela Evans  
 Mr Carl Evans  
 Ms Lesley Evans  
 Miss Rhian Evans  
 Ms Sue Evans  
 Mr Pieter Jan Eyskens  
 Miss Kanoyin Falay  
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